



(Code: 4729)
MILDEX OPTICAL INC

2025 Investor Conference

Presented by : Sophia Hsieh
Date : 2025-7-14

Symbiosis

Superiority

Sustainability

Contents



- 01 Company Overview**
- 02 Operation Overview**
- 03 Business Outlook**
- 04 Corporate Sustainability**



Disclaimer

This material and related discussions may contain statements about future prospects. Such statements are expectations based on current conditions and may be affected by various known or unknown risks and uncertainties, which may cause actual results to be significantly different from the statements. Users should make their own judgments and bear investment risks.

P
ART 01

Company Overview

■ About Mildex

More than **22M**

products shipped.

More than **20**

partnerships with leading companies in Defense, Industrial and Medical segments.

More than **5** Years

assurance in supply.

10 years

Touch module integration service.

2 Categories

Expertise in resistive and projected capacitive technologies.

4 Lines

The most diversified bonding technology and service.

General Information



Founded
2005.05.26

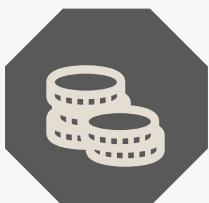


IPO Date
2009.02.24



Location
Kaohsiung Industrial

- Subsidiaries:
USA
JAPAN
- Office:
Xizhi Dist.,
New Taipei
City
Germany



Capital
NT 7.77B



2024 Revenue
NT 9.9 B



Employee
300

Applications



Medical

Surgical Systems
Respirator
Diagnostic Medical
Electrocardiograph
Medical Management
System
...

Defense

Helicopter Command
System
Fighter Command
System
Joint Light Tactical
Vehicle
Rugged NB
...

Industrial

Heavy Industrial
Machinery
Industrial Tablet
Automation
IoT
...

Smart living

Self-service Kiosk
Smart Home
Fitness Machine
Mass Transportation
Automobile Central
Control System
...

Competitive advantage

2005
TPM

2017
TDM

2021
TDM+

Touch Panel (TPM)

(SR, RMTS) RESISTIVE /
PROJECTED CAPACITIVE

Optical Bonding

(OCA /OCR /AIR BONDING)

Touch Module (TDM)

(LCM /EPD /OPEN FRAME /MICRO LED)

Design Integration Services

Hardware

(Front frame)

(Back cover)

■ Competitive advantage

Projected Capacitive Touch Panel
IC Firmware Fine-tune

Sensitivity+
Compatibility+

軟體



P
ART 02



Operation Overview

TWO

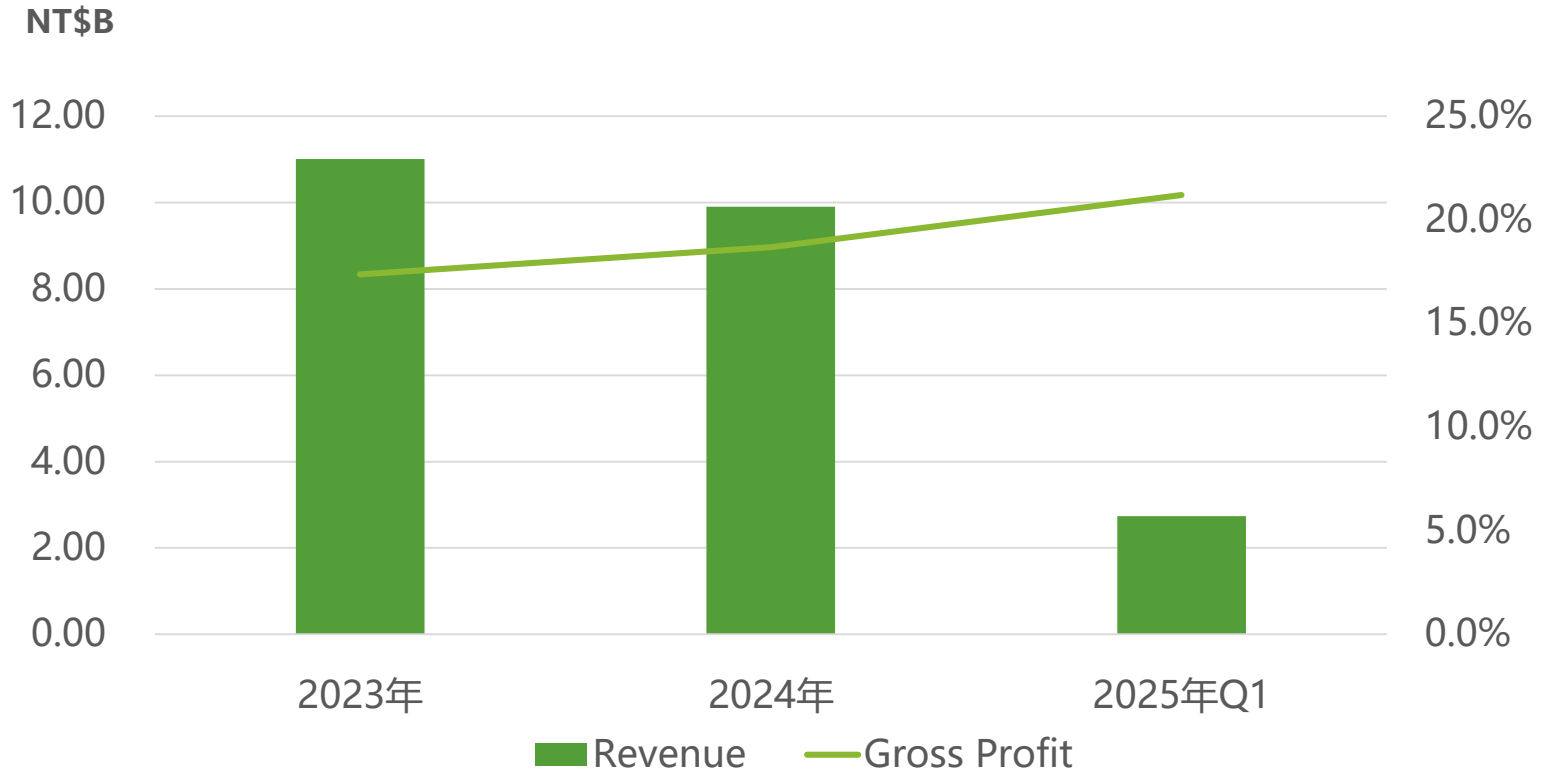
Operating Performance

NT\$K , %

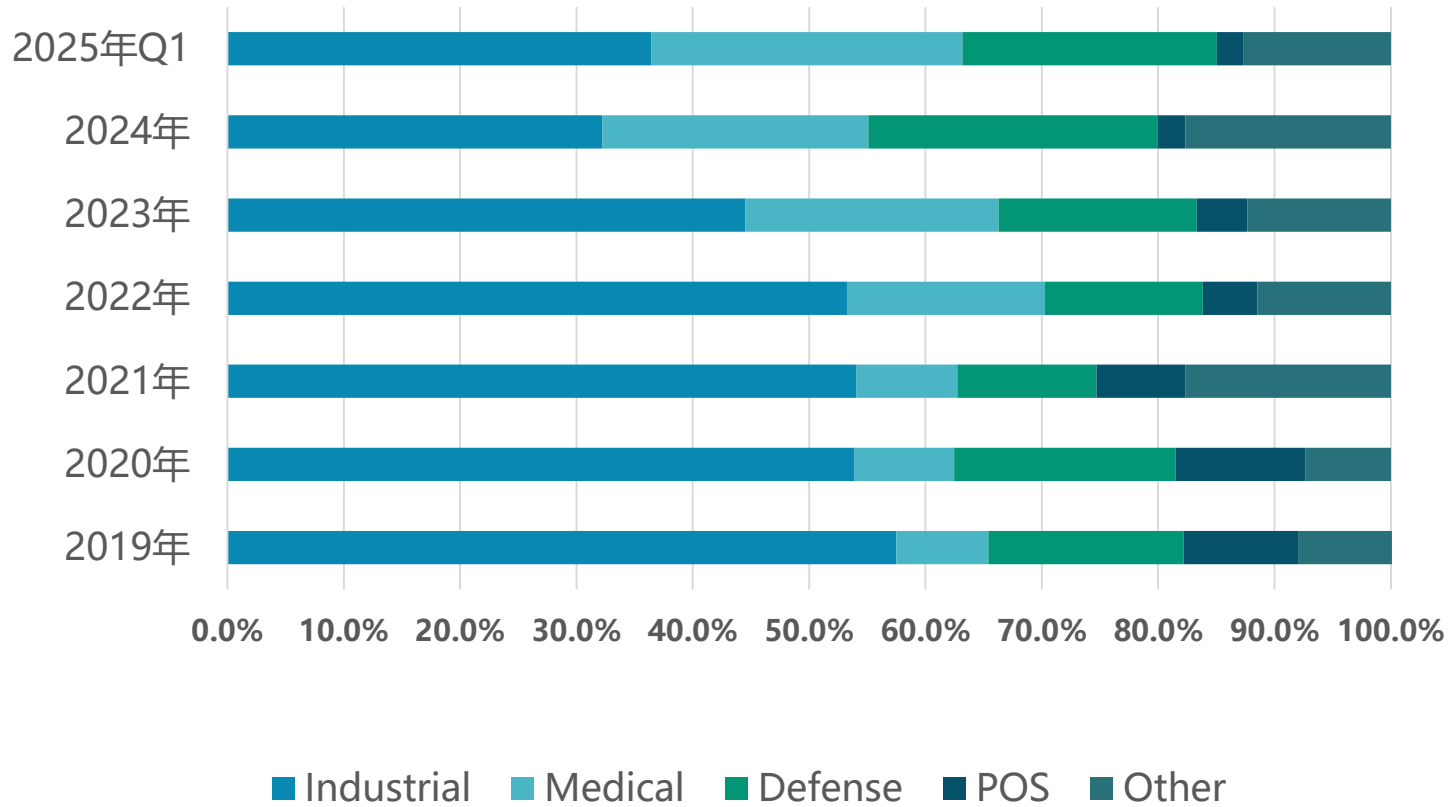
Items	2025Q1		2024Q4		2024Q1		QoQ	YoY
Operating Revenue	274,085	100%	261,137	100%	229,046	100%	5%	20%
Gross Profit	58,101	21%	58,728	22%	26,258	11%	-1%	121%
Operating Expenses	55,969	20%	52,305	20%	47,756	21%	7%	17%
Operating Income	2,132	1%	6,423	2%	(21,498)	-9%	-67%	110%
Non-operating Income & Expenses	10,805	4%	13,581	5%	21,080	9%	-20%	-49%
Pretax Income from Continuing Operations	12,937	5%	20,004	8%	(418)	0%	-35%	3195%
Profit from Continuing Operations	10,743	4%	17,175	7%	(2,418)	-1%	-37%	544%
EPS	0.11		0.19		(0.05)			

Part Two

Revenue and Gross Profit Margin

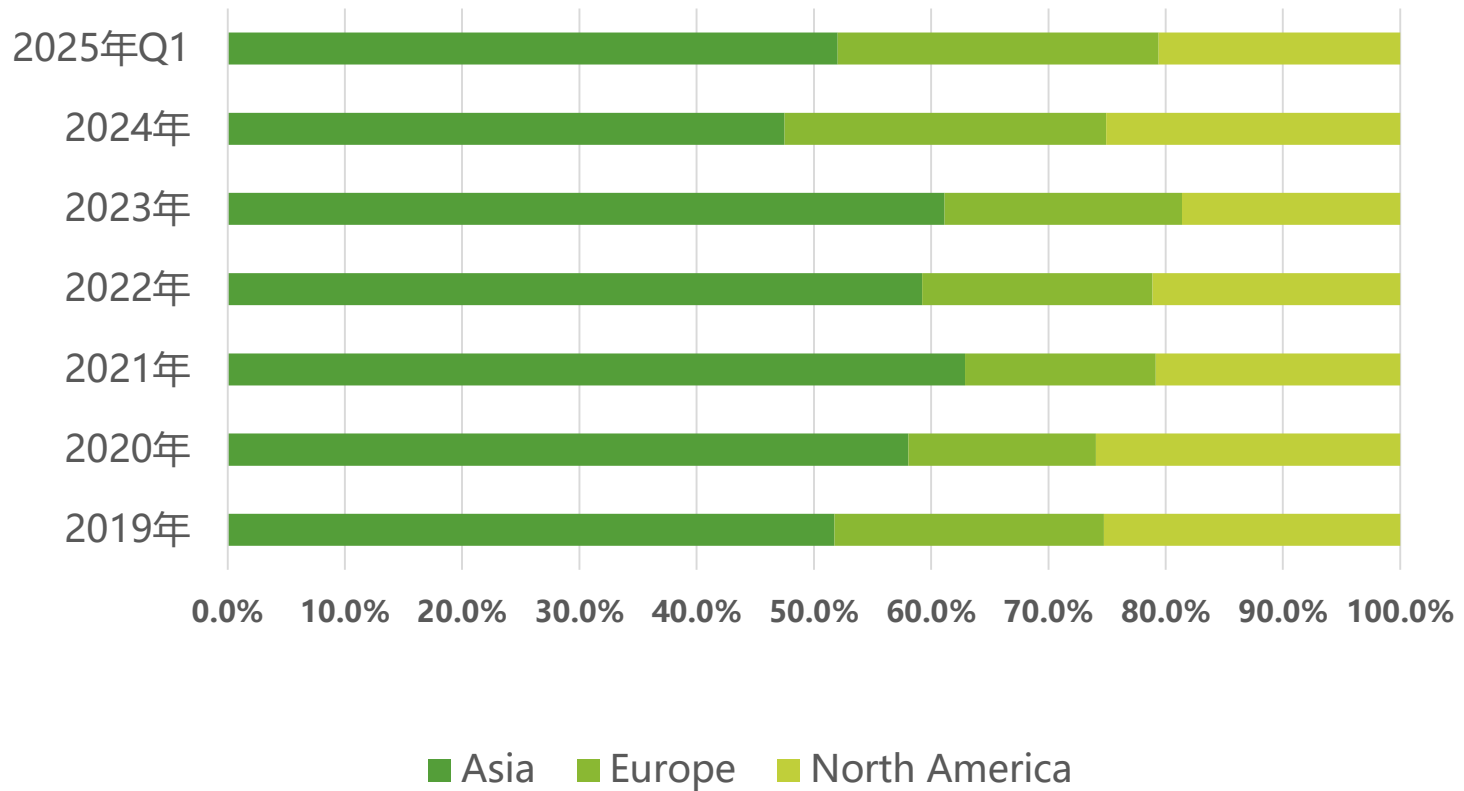


Application

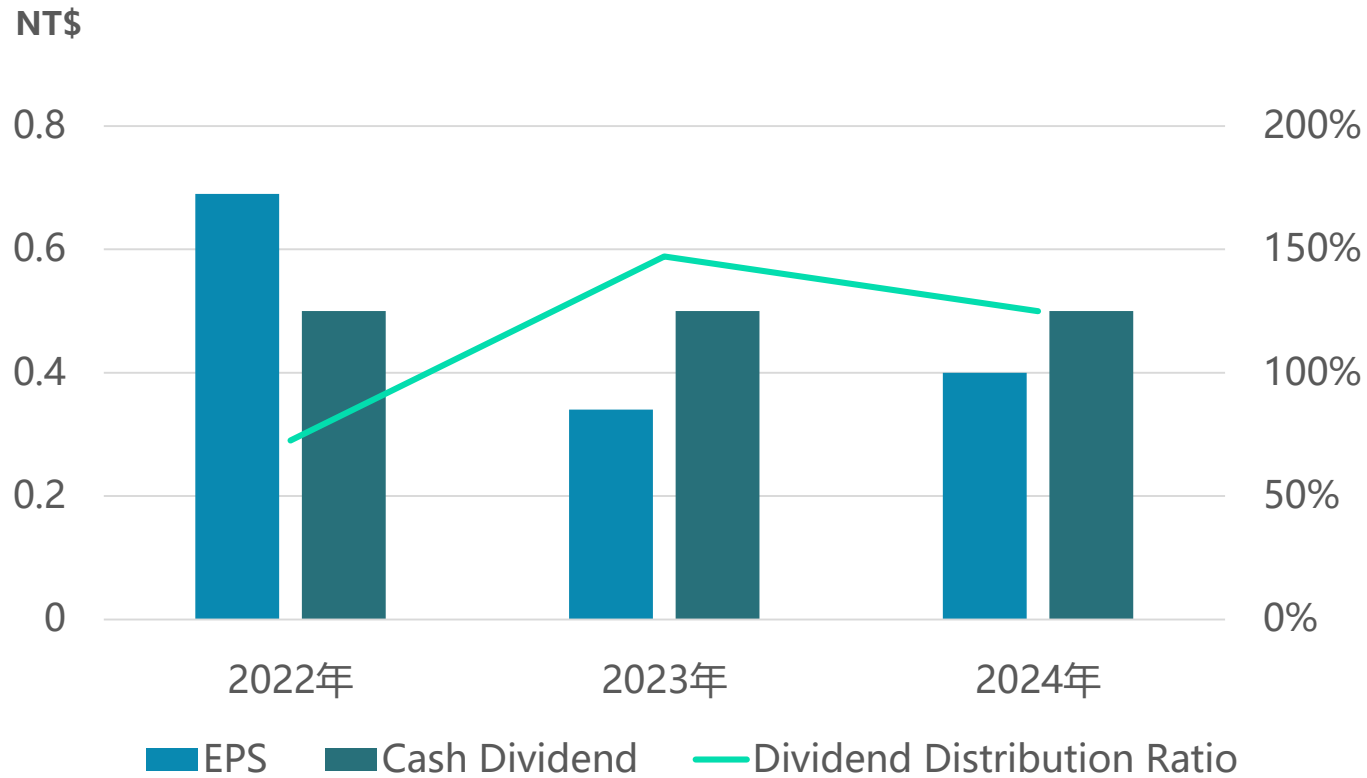


Part Two

Regional Application



Dividend Distribution Situation





P
ART 03



Business Outlook

THREE

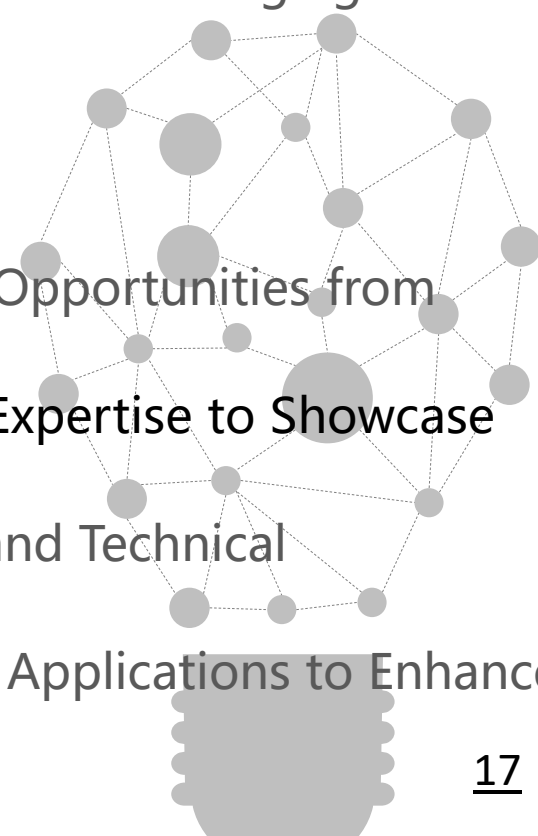
■ Development Planning

—.Correspondence between tariffs and exchange rates

1. Customs duties are fully borne by the customer
2. Exchange rate risk management and automatic hedging strategies

二.Market Planning

1. Deepening the Military Market: Seizing Opportunities from Europe' s Defense Awakening.
2. Leveraging Touch and Optical Bonding Expertise to Showcase Diverse Display Integration Capabilities.
3. Dual-Track Approach: Driving Business and Technical Collaboration with Customers.
4. Successful Design-In of High-End Niche Applications to Enhance Market Penetration.





P
ART 04

ESG

■ Corporate
Sustainability



Corporate Commitment

Mildex-from Taiwan to the world, adheres to

Symbiosis, Superiority and Sustainability

E

Environmental Friendly Leading Enterprise

- Energy management
- Greenhouse gas emissions

S

Fulfill Corporate Social Responsibility

- Labor Rights and Welfare
- Safe workplace
- Social care

G

Deepen Culture

- Information Security Policy
- Management Integrity



(Code: 4729)

MILDEX OPTICAL INC

Q & A